



TAKE THE FINANCIAL FITNESS ASSESSMENT

SEE WHAT KIND OF SHAPE YOU ARE IN!

Now, before we go any further, take a quick personal analysis and see if you are financially fit and whether a Financial Fitness Membership is right for you. Who knows, maybe you are already in tremendous shape.



FINANCIAL FITNESS ASSESSMENT

Assessment Part 1:

(Feel Free To Use Approximate Estimates In Your Responses)

How much is your monthly rent or mortgage payment?

How much is your car payment?

How much are your combined average monthly utility bills (gas, electric, cable, internet, phone)?

How much is your cell phone bill?

How much are your combined monthly insurance payments (health, car, homeowners/renters)?

How much are your combined monthly fuel, grocery, household items and clothing costs?

How much are your childcare and/or pet costs, if applicable?

How much are your combined monthly payments for any additional loans and credit card bills?

What is your monthly net (after taxes) household income?

Total estimated monthly expenses:

Total plus or minus remaining household monies:

This is how much money you have left over each month for these important areas: savings, retirement, children's college tuition (if applicable), emergencies, vacations, extracurricular activities for children, entertainment, personal grooming (hair/nails), etc., other luxuries.

Assessment Part 2:

Yes No

If you currently have any debt, do you have a budgeting and/or debt-payoff tool helping you?

Do you feel you are on track to be debt-free at this point in your life?

Do you have any assets (home, automobile, retirement/investment/savings accounts) to protect?

Do you have any minor children that need to be cared for if you were unable to do so?

Do you have a will, trust & powers of attorney in place to protect your assets and children?

Is your personal and financial information organized and readily available in case of an emergency?

Do you have identity theft protection?

Do you have a 750+ credit score that can save you the most money and give you the most control?

Do you have a credit monitoring and/or alert system in place?

Do you have any derogatory items on your credit reports that may be affecting your credit rating?

Do you have \$100,000 or more in life insurance?

Was this Financial Fitness Assessment you just completed helpful and did it provide a realistic analysis of your current financial shape?

Do you feel there are several components of your financial health that need to be addressed and improved; and would you be interested in learning about and speaking with someone who can provide you helpful solutions to becoming financially fit?

ARE YOU FINANCIALLY FIT?



How many times have we heard of a conversation regarding the topics of health and finances? Would it be fair to say that these two specific subjects are very high on the list of things we talk about often and consistently? And aren't they two of the most important aspects of our life? Why? Because when we are in good shape, it minimizes stress, provides peace of mind and helps us to live a more productive, fulfilling and enjoyable life.

How many of us could really argue that both our physical and financial fitness play a major role in our quality of life and our lifestyle?

However, it seems so much more emphasis is placed on physical fitness than financial fitness. We see gyms, health food stores and nutrition outlets in just about every shopping center, and we are inundated with advertising for some type of new exercise machine or diet.

Where is the appropriate emphasis on financial fitness? It is such a critical part of our everyday routine and basically affects every area of our lives, yet there is a major gap and seemingly lack of importance placed on this vital element of our life.

At Entrepreneurs International, we understand this fallacy and it's our goal to, not only help people experience financial success through building a business and earning money, but, equally as important, educate and provide real solutions to help them protect their personal and financial affairs. In addition, we want to help people grow and maintain a strong credit rating and financial strength, while providing value and money saving opportunities.

How do we do it—similarly to that of a gym that offers all your needed services under one roof. As each person seeks to obtain good health, vitality and appearance, they will require their own specific set of services and needs. When you think about total physical fitness, that could include cardio, diet, weight loss, core strength, weight lifting, yoga, agility and more. How convenient and cost effective would it be to get all of these things at a variety of locations from multiple providers? It would be virtually impossible and people would actually sacrifice their health because, for many, it would just be too challenging. The most sensible and beneficial approach would be to go to one location for one reasonable monthly fee and, of course, there are numerous gyms that offer this opportunity.

But again, where is this opportunity for Financial Fitness? It doesn't really exist...or does it? Why not have the same possibilities for Financial Fitness? As each person seeks to obtain financial security, protection, control and peace of mind, they will require their own specific set of services and needs. When you think about total financial fitness, that could include paying off debt, identity theft protection, asset and family safeguarding, maintaining an excellent credit rating, saving money, budgeting and more. How convenient and cost effective would it be to get all of these things at a variety of locations from multiple providers? It would be virtually impossible and people would actually sacrifice their financial well-being because, for many, it would just be too challenging. The most sensible and beneficial approach would be to go to one location for one reasonable monthly fee. And if we can tell you where and how to get it, and if it were less than \$3 per day, would that be worth it?

